



KGORI CAPITAL

12 May 2026

COMPANY ANNOUNCEMENTS



CRESTA
MARAKANELO LIMITED

Early Termination of Lease

- Cresta announced the conclusion of an agreement with Botsalo Hotel Proprietary Limited for the early termination of the lease in respect of Cresta Botsalo Hotel.
- The lease, which was originally due to expire 30 Sep 26, will now terminate 31 May 26.



Letshego

Details of Investment Transaction and Appointment of Independent Non-Executive Director

- Details of Investment Transaction
 - Letshego announced that the agreed aggregate value of the Proposed Transaction of the sale of their East and West Africa subsidiaries is USD 62,656,000
 - The proceeds will be used to optimise the Group's balance sheet, reduce debt, reinvestment into core and higher-return markets and general corporate purposes.
 - The loss on disposal of the assets will be P281,071,000
- Appointment of Independent Non-Executive Director
 - Letshego announced the appointment of R Japtha as an Independent Non-Executive Director, effective 6 May 26.



FaR Property

Results of Extraordinary General Meeting (EGM)

- FAR announced the results of their 2026 Extraordinary General Meeting where the resolution was passed with 82% of votes "For".



minergy
LIMITED

Renewal of Cautionary Announcement

- Minergy announced that negotiations to undertake a Material Transaction with the investor are still ongoing
- With regards to their legal matter, shareholders are informed that the parties have agreed to further postpone the matter to 17 Jun 26 to allow for further engagement.



SBHL

Change of Address

- Sechaba has informed shareholders that the Company's Board and Company Secretary service provider has changed its registered office address to Plot 64511, Block B5, Unit 2, Fairgrounds, Gaborone, Botswana, effective 1 May 26.



Further Cautionary Announcement

- StanChart has informed shareholders that the indirect majority shareholder of the company continues to explore the sale of its entire interest in the company.
- StanChart will publish a comprehensive announcement if and when an agreement is reached.



Resignation Announcement

- G4S announced the resignation of M Molokomme as Managing Director on 30 Apr 26 and is serving three month's notice ending 30 Jul 26.
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REGIONAL SOUTH AFRICA

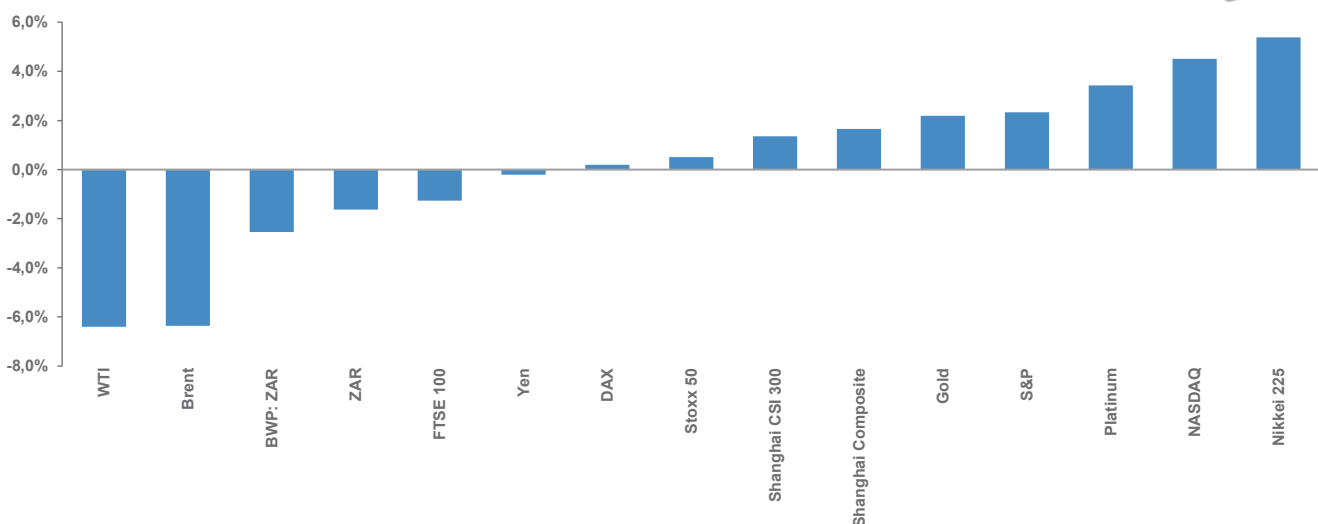
ZAR PERFORMANCE

- The ZAR strengthened against the USD as easing Middle East tensions increased risk-on sentiment.
- ZAR 16.38 (WTD: -1.62%) v ZAR 16.65 (01 May 26)

The South African rand strengthened against the USD.

INTERNATIONAL

INTERNATIONAL SNAPSHOT – 08 MAY 26 WEEKLY PERFORMANCE



- Japanese stocks closed the week higher as a result of a post-holiday catch up rally and renewed optimism surrounding AI.
- Nikkei 225: 62,714 (WTD: +5.38%), Yen: 156.68 (WTD: -0.21%)



- European stocks closed the week mixed as volatility in energy prices weighed down improving growth and earnings sentiment.
- DAX: 24,339 (WTD: +0.19%), Stoxx50: 5,912 (WTD: +0.51%), FTSE100: 10,233 (WTD: -1.26%)



- Chinese stocks rose this week as macroeconomic data surprised on the upside.
- SHSZ300: 4,872 (WTD: +1.35%), SHCOMP: 4,180 (WTD: +1.65%)



- U.S. equities closed the week higher supported by renewed optimism surrounding AI, resilient US labour market data and strong corporate earnings.
- NASDAQ: 26,247 (WTD: +4.51%), S&P 500: 7,399 (WTD: +2.33%)

COMMODITIES



- Oil prices declined sharply over the week as tensions in the Strait of Hormuz eased.
 - WTI: \$95.42 (WTD: -6.40%)
 - Brent Crude: \$101.29 (WTD: -6.36%)



- Precious metals rose over the week on the back of a weaker US Dollar and falling real yields.
 - Gold: \$4,715 (WTD: +2.19%)
 - Platinum: \$2,059 (WTD: +3.43%)

Oil prices drop as tensions in the Strait of Hormuz ease.



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