



KGORI CAPITAL

14 April 2026

## COMPANY ANNOUNCEMENTS



### Cautionary Announcements

- Minergy announced that it has entered discussions with a potential strategic investor regarding a possible investment into Minergy Coal, a subsidiary of Minergy Limited.
- The company further announced that a previously disclosed legal matter has been postponed by mutual agreement to 5 May 26 to allow for further engagement between parties.



### Circular to Shareholders

- FPC shared proposed amendments to the company's constitution and request approval at the company's Extraordinary General Meeting (EGM) to be held on virtually on 30 Apr 26.



### Dividend Declaration

- CA&S declared a final gross cash dividend of 28.69c/share (or Botswana thebe equivalent) for the year ended 31 Dec 25, payable to shareholders on the JSE and BSE registers as of 17 Apr 26.



### Results of General Meeting

- Botala announced the results of its General Meeting where all the resolutions passed by at least 99.8% votes in favour.



### Further Cautionary Announcement

- Stanchart announced that its majority shareholder continues to explore selling Standard Chartered Bank Botswana Limited.
- The proposed disposal is at an early stage and will be subject to, among other things, regulatory approvals and market conditions
- Shareholders are urged to exercise caution when dealing in the company's securities.



### Renewal of Cautionary Announcement

- GAIA advised shareholders that the company is involved in a transaction that may have a material effect on the price of its securities.
- Shareholders are advised to exercise caution when dealing in the company's securities.

## REGIONAL SOUTH AFRICA

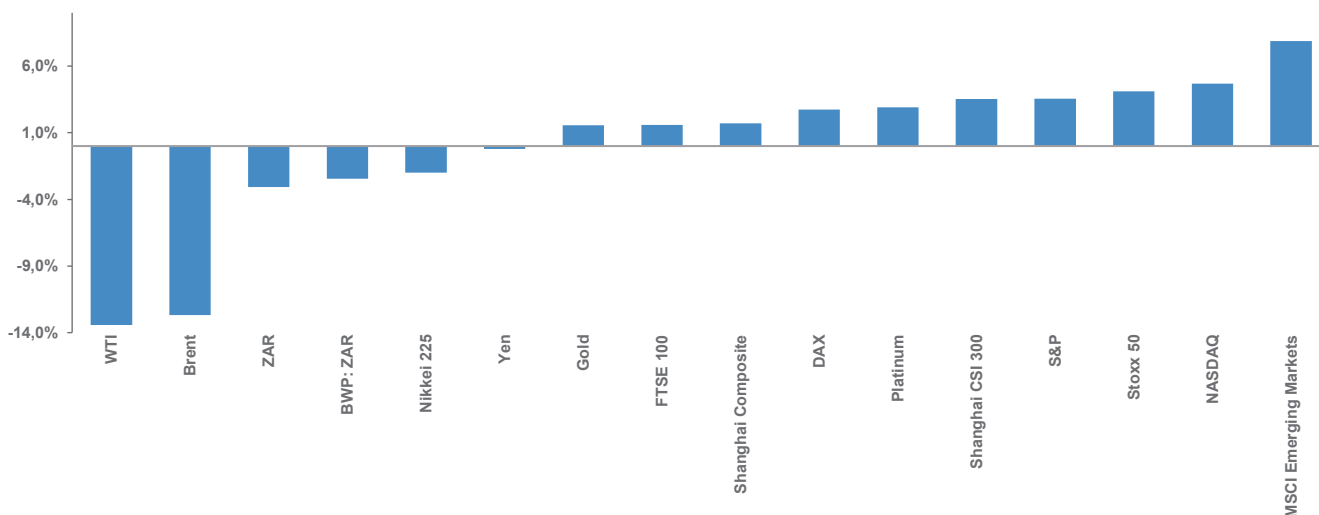
### ZAR PERFORMANCE

- The ZAR strengthened against the USD as investors piled back into emerging market assets following the ceasefire.
- ZAR 16.42 (WTD: -3.08%) v ZAR 16.94 (03 Apr 26)

# The South African rand strengthened against the USD.

## INTERNATIONAL

### INTERNATIONAL SNAPSHOT – 10 APR 26 WEEKLY PERFORMANCE



- Japanese stocks retreated on the fragile Iran ceasefire.
- Nikkei 225: 53,373 (WTD: -1.98%), Yen: 159.27 (WTD: -0.21%)



- European stocks closed the week higher after the US announced a two-week ceasefire in its war with Iran.
- DAX: 23,804 (WTD: +2.74%), Stoxx50: 5,926 (WTD: +4.10%), FTSE100: 10,601 (WTD: +1.57%)



- Chinese markets gained over the week after the US and Iran agreed to a two-week ceasefire that was expected to reopen the Strait of Hormuz.
- SHSZ300: 4,637 (WTD: +3.52%), SHCOMP: 3,986 (WTD: +1.71%)



- U.S. equities rallied on hopes that the Middle East conflict may be near resolution following the cease-fire.
- NASDAQ: 22,903 (WTD: +4.68%), S&P 500: 6,817 (WTD: +3.56%)

## COMMODITIES



- Oil prices eased ahead of planned US -Iran talks following a shaky ceasefire agreement.
  - WTI: \$96.57 (WTD: -13.42%)
  - Brent Crude: \$95.20 (WTD: -12.68%)



- Precious metals gained as Iran ceasefire optimism softened inflation fears and expectations for higher US interest rates.
  - Gold: \$4,750 (WTD: +1.56%)
  - Platinum: \$2,048 (WTD: +2.91%)

# Oil prices eased following ceasefire agreement.



## KGORI CAPITAL

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