

COMPANY ANNOUNCEMENTS



Unclaimed Dividends Notice

- Letshego put out a notice to eligible shareholders to claim their outstanding dividends by 31 May 24 .
- P1.18 (YTD: -5.60%) PE: N/A PB: 0.6 D/Y: 12.54% Mkt Cap: P2,566.5mn



Notice to Shareholders

- D Lewis, F Reichert, C Hassett K Shah, V Mehta and G Gooding accepted to receive 630 100, 398 600 , 7308 900, 136 600, 124 400 and 57 700 shares respectively in accordance with terms of the share incentive scheme.
- The options vest in four tranches of 25% each in, Apr26, Apr27, Apr28 and Apr29.
- P6.77 (YTD: +0.30%) PE: 7.4 PB: 1.6 D/Y: 1.88% Mkt Cap: P3,218.3mn



Notice of Annual General Meeting

- Lucara will hold its AGM at the office of Blake, Cassels & Graydon LLP, Suite 2600, 595 Burrard St., Vancouver, British Columbia V7X 1L3 on 10 May 24. Shareholders will vote on:
 - Approving audited consolidated financial statements for the 31 Dec 23 year end, and the auditor's report thereon.
 - Approving the reappointment of the auditor for the upcoming year and authorising directors to fix their remuneration.
 - Approving Director appointments for the upcoming year.
 - Passing an ordinary resolution to approve the issuance of up to 1,125,000 common shares to Nemesia S.à.r.l.
 - Adopting an advisory resolution on executive compensation.
- P3.90 (YTD: 0.00%) PE: N/A PB: 0.6 D/Y: 0.00% Mkt Cap: P1,789.8mn



Notice to Shareholders And Invitation to Webinar

- Notice to Shareholders
 - Botala announced the signing of a Binding Heads of Agreement with Amsterdam based AAAS Energy.
 - The Dutch based firm will develop 200 - 250MW of Solar PV capacity at Botala's Leupane Energy Hub and Industrial Park
- Invitation to Webinar
 - Botala will host a webinar on 18 Apr 24 at 9.30am AWST / 11.30am AEDT.
 - The webinar will address recent developments regarding Botala
- P0.82 (YTD: 0.00%) PE: N/A PB: 1.0 D/Y: 0.00% Mkt Cap: P135.5mn



Board Appointment

- FNBB announced the appointment L van Zyl as a Non-Executive Director effective 9 Apr 24.
- L van Zyl has over 23 years of experience in financial services and is currently the Chief Operating Officer of FNB SA's Personal and Private Segment.
- P4.64 (YTD: +7.91%) PE: 9.3 PB: 3.0 D/Y: 6.03% Mkt Cap: P11,802.8mn

Trading Statement



- Turnstar announced that its profit before tax (PBT) for the year ended 31 Jan 24 period will be P65.4mn (58%) higher than the P112.2mn PBT reported for 31 Jan 23 period.
- Results will be announced on or about 30 Apr 24.
- P1.93 (YTD: -1.03%) PE: 12.6 PB: 0.6 D/Y: 9.84% Mkt Cap: P1,104.3mn

REGIONAL

SOUTH AFRICA

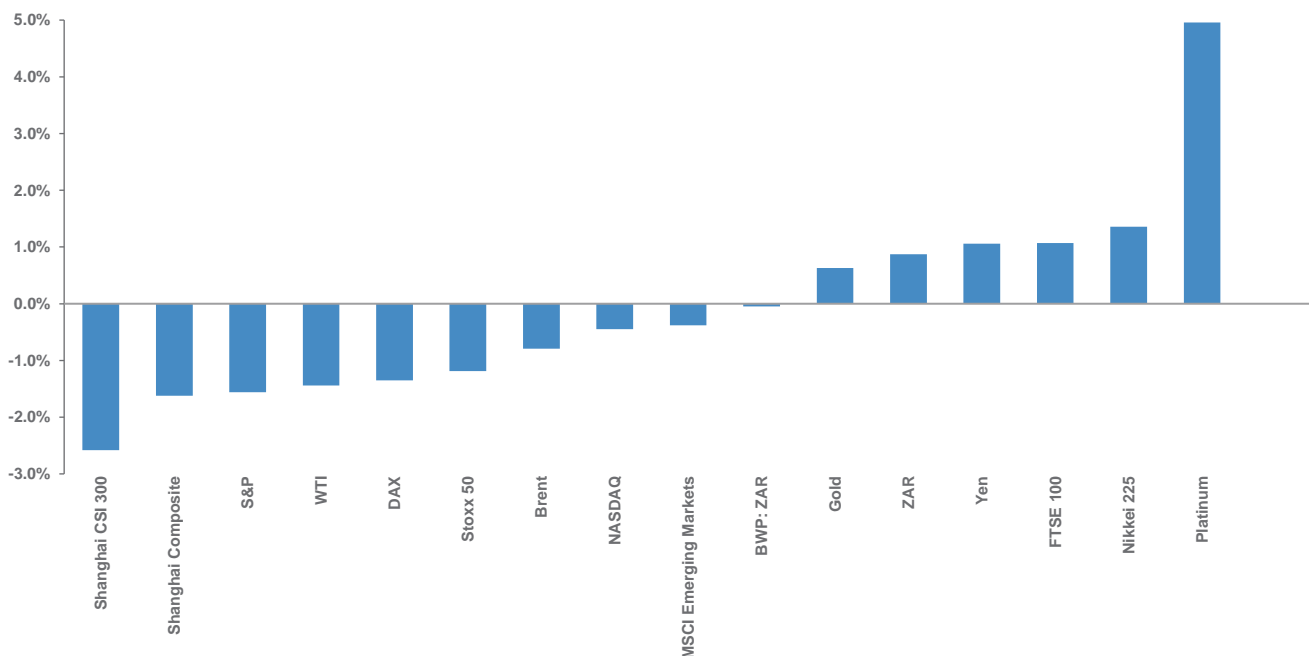
- Feb24 Manufacturing Production m/m -0.3% v 0.7% (e) v 0.4% (Jan24)
- Feb24 Mining Production m/m 5.0% v -0.4% (Jan24)
- Mar24 Business Confidence 114.7 v 112.3 (Feb24)
- Eskom has not implemented load shedding since 26 Mar 24 due to improved generation capacity and adequate emergency reserves.

ZAR PERFORMANCE

- The ZAR weakened against the USD as US inflation data came in higher than expected decreasing the prospects of a US rate cut
- ZAR 18.86 (WTD: +0.87%) v ZAR 18.70 (05 Apr 24)

The South African rand weakened against USD.

INTERNATIONAL SNAPSHOT– 12 APR 24 WEEKLY PERFORMANCE





- Feb24 Final Industrial Production m/m -0.6% v -0.1% (Jan24)
- Mar24 PPI y/y 0.8% v 0.8% v (e) v 0.7% (Feb24)
- Japan equities closed the week higher as a depreciating Yen supported exporters.
- Nikkei 225: 39,524 (WTD: +1.36%), Yen: 153.23 (WTD: +1.06%)



- France Mar24 Final CPI y/y 2.3% v 2.3% (e) v 3.0% (Feb24)
- Germany Mar24 CPI y/y 2.2% v 2.2% (e) v 2.2% (Feb24)
- UK Feb24 Industrial Production m/m 0.0% v 0.0% (e) v -0.3% (Jan24)
- UK Feb24 Manufacturing Production m/m 1.2% v 0.1% (e) v -0.2% (Jan24)
- The European Central Bank (ECB) Governing Council (GC) met during the week and decided on the following:
 - To maintain the main refinancing operations rate, the marginal lending facility rate, and the deposit facility rate at 4.50%, 4.75% and 4.00% respectively.
 - To reinvest in full all principal payments from maturing securities purchased under the PEPP during 1H24.
- Euro stocks closed the week with a varied performance as the ECB hinted at a mid-year rate reduction, while the release of higher-than-anticipated US inflation dampened expectations for a Fed rate cut.
- DAX: 17,930 (WTD: -1.35%), Stoxx50: 4,955 (WTD: -1.19%), FTSE100: 7,996 (WTD: +1.07%)



- Mar24 CPI y/y 0.1% v 0.4% (e) v 0.7% (Feb24)
- Mar24 PPI y/y -2.8% v -2.8% (e) v -2.7% (Feb24)
- Mar24 Trade Balance \$58.55bn v \$ 69.10bn v (e) \$39.71bn (Feb24)
- Mar24 Exports y/y -7.5% v -1.9% v (e) v 5.6% (Feb24)
- Mar24 Imports y/y -1.9% v 1.0% v (e) v -8.2% (Feb24)
- Chinese stocks closed in the red following the release of disappointing China economic data.
- SHSZ300: 3,476 (WTD: -2.58%), SHCOMP: 3,019 (WTD: -1.62%)



- 6 Apr 24 Initial Jobless Claims 211k v 215k (e) v 222k (30 Mar 24)
- Apr24 Preliminary UoM Sentiment 77.9 v 79.0 (e) v 79.4 (Feb24)
- Mar24 CPI y/y 3.5% v 3.4% v (e) 3.2% (Feb24)
- Mar24 PPI Final Demand y/y 2.1% v 2.2% (e) v 1.6% (Feb24)
- US stocks closed the week in the red following the release of higher than expected US inflation data, which dampened expectations for a Fed rate cut.
- NASDAQ: 16,175 (WTD: -0.45%), S&P 500: 5,123 (WTD: -1.56%)

COMMODITIES



- ΔUS Crude Inventories 5,841k bbl (5 Apr 24) v 688k bbl (e) v 3,210k bbl (29 Mar 24)
- ΔUS Oil Rigs -3; 617 (12 Apr 24) v 620 (5 Apr 24)
- ΔNorth American Oil Rigs +2; 758 (12 Apr 24) v 756 (5 Apr 24)
 - Oil prices declined as talks for a ceasefire in Gaza continued.
 - WTI: \$85.66 (WTD: -1.44%)
 - Brent Crude: \$90.45 (WTD: -0.79%)



- Precious metals closed higher during the week due to declining US treasury yields.
 - Gold: \$2,344 (WTD: +0.63%)
 - Platinum: \$977 (WTD: +4.96%)

Oil prices close lower on cease fire talks.



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